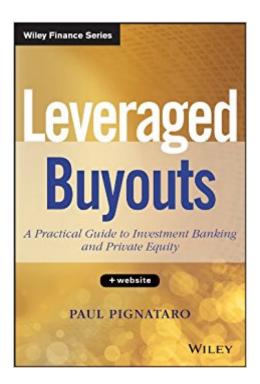


## The book was found

# Leveraged Buyouts: A Practical Guide To Investment Banking And Private Equity (Wiley Finance)





# **Synopsis**

A comprehensive look at the world of leveraged buyouts The private equity industry has grown dramatically over the past twenty years. Such investing requires a strong technical know-how in order to turn private investments into successful enterprises. That is why Paul Pignataro has created Leveraged Buyouts + Website: A Practical Guide to Investment Banking and Private Equity. Engaging and informative, this book skillfully shows how to identify a private company, takes you through the analysis behind bringing such an investment to profitability \$\tilde{A}\varphi \tilde{a} \to \tilde{a} \tau and further create high returns for the private equity funds. It includes an informative leveraged buyout overview, touching on everything from LBO modeling, accounting, and value creation theory to leveraged buyout concepts and mechanics. Provides an in-depth analysis of how to identify a private company, bring such an investment to profitability, and create high returns for the private equity funds Includes an informative LBO model and case study as well as private company valuation Written by Paul Pignataro, founder and CEO of the New York School of Finance If you're looking for the best way to hone your skills in this field, look no further than this book.

## **Book Information**

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## **Customer Reviews**

I purchased the book in hopes of furthering and fine-tuning my knowledge of LBO. The book gives you a very detailed steps in "building" a very basic model for an LBO. To be frank, more than half of the book is wasted on the very detailed steps that are very self-intuitive. Furthermore, many inefficiencies in addition to errors in the debt schedule exist (cap of credit facilities, mandatory/optional repayments, and etc.), the key aspect in an LBO model. I would only recommend this book if the reader has no background in finance and modeling, which I highly doubt to be the target audience for this book.

Very good book to get the fundamentals right and the modeling mechanics. The cash flow approach to balancing is a great techinque all analyst should consider. I highly recommend this book to anyone who wants to get started in leveraged finance. This book made it interesting for me to get up early in the mornings to study.

I wouldn't know much about which book for leveraged buy-out would be the best. But when I came across this book as apart of the Wiley Finance Series extending from the Financial modelling and valuation book, I had with ZERO experience in Finance. Following Pauls book i can proudly say that I have gained excellent and proficient knowledge in financial modelling. The book provides excellent information on LBOs along with the advanced practical modelling using the Heinz LBO by 3G and Berkshire Hathway which makes this book by far the best to understand simply by the results that I have achieved. Now I can build sophisticated LBO models with advanced thinking of the "how-to-approach"! The books is simple, step-by-step, elegant and I don't think any other investment banker could have simplified it more than what Paul has done. I look forward to your other books in the series. Thank you Paul for the publication.

Hi Paul, Your text, "Leveraged Buyouts" is genius. Really appreciate the supplementary stuff in there, especially all of the accounting. Your explanation of minority interests, implied value of operating assets, and the relationship of the BS with the other two Finacial statements is golden. Also, learning to build depreciation schedules and working capital schedules has never been so clear! Great work

Good book, fairly easy to follow and simple to understand. I love how he shows the reader how to input the info. into excel. The book was clearly written for public M&A transactions (hence Heinz

case), but is nevertheless very applicable for privately held transactions.

### Excellent

Great read to help you prepare for an IB or PE interview. Much better than all those interview prep guides that are out there.lt $\tilde{A}f\hat{A}\phi\tilde{A}$   $\hat{a}$   $\neg\tilde{A}$   $\hat{a},\phi$ s an easy read and the practice materials really enforce your understanding. I didn $\tilde{A}f\hat{A}\phi\tilde{A}$   $\hat{a}$   $\neg\tilde{A}$   $\hat{a},\phi$ t know the first thing about LBO $\tilde{A}f\hat{A}\phi\tilde{A}$   $\hat{a}$   $\neg\tilde{A}$   $\hat{a},\phi$ s before reading this book. The author did a great job of breaking down the concepts so that even beginners or those without a finance background and/or education can learn.I recommend the book for anyone wanting to become an analyst or anyone who wants to brush up or refine their skills.

Good for ibanking interview prep and and introduction to lbos. Puts it in a way to easily understand. Would recommend

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